

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 25, 1999

REGISTRATION NO.: 23782 BOOK: 85 PAGE: 217
BONDS ISSUED BY: Polo R-VII School District
AMOUNT OF ISSUE: \$1,490,000.00 COUNTY: of Caldwell
DATE OF ISSUE: June 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Constructing, repairing, remodeling, renovating, furnishing and equipping
school facilities, including additional classrooms, a cafeteria/kitchen and
a multi-purpose room

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.400%	\$ 25,000.00	03/01/2006
4.450%	25,000.00	03/01/2007
4.500%	75,000.00	03/01/2008
4.600%	75,000.00	03/01/2009
4.700%	75,000.00	03/01/2010
4.800%	100,000.00	03/01/2011
4.900%	100,000.00	03/01/2012
4.950%	100,000.00	03/01/2013
5.000%	125,000.00	03/01/2014
5.050%	125,000.00	03/01/2015
	150,000.00	03/01/2016 *
	150,000.00	03/01/2017 *
	175,000.00	03/01/2018 *
	190,000.00	03/01/2019 *
5.200%	665,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on March 1, 2009, and thereafter, in whole at any time or in part on any interest payment date. Bonds maturing in 2019 are subject to mandatory redemption

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,470,630.00

INTEREST RATE: 5.1559%

ASSESSED VALUATION FOR: \$12,791,773

INDEBTEDNESS: (Including this issue) \$1,677,549

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...278; No...163

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable